

## SECURITY TRANSFER FORM 2022

**Step 1:** Complete **Section 1 & 2** of this form.  
This can be done with your broker/advisor.

**Step 2:** Send a copy of this completed form to:  
**Action Canada for Sexual Health and Rights**  
Rosario Castro  
#501 - 240 Bank St,  
Ottawa, ON K2P 1X3  
613.241.4474 x 10800  
[rosario@actioncanadashr.org](mailto:rosario@actioncanadashr.org).

This will notify us of an incoming donation receipt.

**Step 3:**  
Fax or email the completed form to your broker or advisor.

**Step 4:**  
Your broker will initiate the transfer to our account (information below in Section 2).

Securities are transferred anonymously. Sending us this completed form will ensure you receive an official tax receipt.

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### SECTION 1 (TO BE COMPLETED BY DONOR)

Donor Name: \_\_\_\_\_

Donor's Brokerage Firm: \_\_\_\_\_

Donor's Broker/Contact: \_\_\_\_\_

Brokerage Account #: \_\_\_\_\_

Donor's Brokerage Address: \_\_\_\_\_

Brokerage Phone # Fax # \_\_\_\_\_

Broker's Email Address: \_\_\_\_\_

### TRANSFER INSTRUCTION (Please use a separate form for each Security):

Security Name: \_\_\_\_\_

CUSIP Number: \_\_\_\_\_

Date of Transfer Request: \_\_\_\_\_

**SECTION 2 (TO BE COMPLETED BY BROKER)**

**Transfer to BMO InvestorLine**

[Info@bmoinvestorline.com](mailto:Info@bmoinvestorline.com)

In the name of Action Canada for Sexual Health and Rights

Beneficiary Account # 23910062

CUID Code: NTDI

DTC Code: 5043

DONOR SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

**If you have any questions regarding this form or your donation, please contact:**

Rosario Castro at 613.241.4474 x 10800 or at [rosario@actioncanada.org](mailto:rosario@actioncanada.org)

**Thank you for your kind consideration.**