

275 rue Bank Street, Suite 302 | Bureau 302 | Ottawa, Ontario | K2P 2L6 | Canada | www.actioncanadashr.org | @actioncanadashr

SECURITIES TRANSFER FORM

Step 1: Complete Section 1 & 2 of this form. This can be done with your broker/advisor.	Step 3: Email the completed form to Rosario Castro. This will notify us of an incoming transfer. rosario@actioncanadashr.org.
Step 2: If applicable, fax or email the completed form to your broker or advisor.	Step 4: Your broker will initiate the transfer to our account (information below in Section 2).
 Securities are transferred anonymously. Sending us this completed form will ensure y 	ou receive an official tax receipt.

SECTION 1 (TO BE COMPLETED BY DONOR or DONOR'S BROKER/ADVISOR)

Donor Name:
Donor's Brokerage Firm:
Donor's Broker/Contact:
Brokerage Account #:
Donor's Brokerage Address:
Brokerage Phone # Fax #
Broker's Email Address:

275 rue Bank Street, Suite 302 | Bureau 302 | Ottawa, Ontario | K2P 2L6 | Canada | www.actioncanadashr.org | @actioncanadashr

TRANSFER INSTRUCTION (Please use a separate form for each Security):
Security Name:
CUSIP Number:
Date of Transfer Request:
SECTION 2 (TO BE COMPLETED BY BROKER)
Transfer to BMO InvestorLine
Info@bmoinvestorline.com In the name of Action Canada for Sexual Health and Rights
Beneficiary Account # 23910062
CUID Code: NTDT
DTC Code: 5043
DONOR SIGNATURE:
DATE:
If you have any questions regarding this form or your donation, please contact: Rosario Castro at 613.241.4474 x 10800 or at rosario@actioncanada.org
Action Canada for Sexual Health and Rights #302 - 275 Bank St.

Ottawa, ON K2P 1X3

Thank you for your kind consideration.